

**Code** CMG  
**Company name** CMC Corporation  
**Date** 07/05/2018  
**Subject** Resolution on the 2018 AGM

**Content:**

On July 04, 2018, CMC Corporation announces Resolution of Annual General Meeting 2018 as follows:

1. Approving the report on the Board of Directors activities in 2017.
2. Approving the report from the Supervisory Board in 2017.
3. Approving the resignation of Mr. Dao Manh Khang as member of BOD as from July 04, 2018.
4. Approving the election of Mr. Le Viet Ha as member of BOD for the period 2016 – 2021.
5. Approving the business result in 2017:
  - a. Parent company:
    - Net revenue: 153,504,372,757 dongs
    - Profit before tax: 139,025,494,385 dongs
    - Profit after tax: 139,083,490,725 dongs.
  - b. CMC Corporation (consolidated):

No.	Content	At 31 Mar 2018	At 31 Mar 2017
1	Net revenue	4,869,842,024,391	4,384,363,044,562
2	Profit before tax	218,683,091,939	187,213,921,576
3	Profit after tax of Corporation income	179,986,672,806	156,706,728,628
4	Profit after tax of parent company's shareholders	133,844,458,173	123,159,976,015

6. Approving the parent company's profit distribution in 2017:

No.	Content	Amount (VND)
1	Profit after tax of parent company	139,083,490,725
2	Funds, bonus to the BOD and Supervisory Board	(16,820,976,509)
3	Profit of 2017 after distribution to the funds	122,262,514,216
4	Undistributed profit after tax at the beginning of year after distribution to the funds	9,116,692,850

5	Undistributed profit after tax at 31 Mar 2018 after distribution to the funds	131,379,207,066
6	Stock volume at 31 Mar 2018	67,341,953
7	Dividend (15%)	101,012,929,500

- To pay dividend for 2017: 15%; Of which:
  - + To pay cash dividend: 8%
  - + To pay stock dividend: 7%
- Expected issue volume: 4,713,937 shares
- Purpose: to supplement working capital.

7. Approving the business plan in 2018:

a. Consolidated:

- Net revenue: 5,656,005 million dong
- Profit before tax: 267,792 million dong
- Profit after tax: 147,505 million dong.

b. Parent company:

- Net revenue: 103,601 million dong
- Profit before tax: 116,489 million dong
- Profit after tax: 116,547 million dong.

8. Approving the parent company's profit distribution in 2018:

No.	Content	Amount (million dong)
1	Profit after tax	116,547
2	Funds	(20,123)
3	Profit after tax after distribution to the funds	96,424
4	Remaining profit after tax of 2017	30,366
5	Undistributed remaining total profits	126,790
6	Expected outstanding volume at 31 Mar 2019	72,055,890
7	Expected dividend (17%)	122,495

9. Approving the stock issuance under ESOP:

- Expected issue volume: 3,360,000 shares
- Par value: 10,000 dong/share
- Total value (based on par value): VND33,600,000,000
- Stock type: common share

- Issue price: 10,000 dong/share
- These shares will be restricted in 02 years from the finish date of offering.
- The number of issued shares is divided into 3 phases:
  - + Phase 1: 25% of expected issue volume in 2019
  - + Phase 2: 25% of expected issue volume in 2020
  - + Phase 3: 50% of expected issue volume in 2021.

10. Approving to appoint Mr. Nguyen Trung Chinh, Chairman of BOD, to be concurrently the Chief Executive Officer (CEO) and Legal Representative.

11. Approving the remuneration of BOD and Supervisory Board in 2018:

- |                                |                 |
|--------------------------------|-----------------|
| - Chairman of BOD:             | 9,900,000 dong  |
| - Deputy chairman of BOD:      | 8,300,000 dong  |
| - Member of BOD:               | 6,600,000 dong  |
| - Head of Supervisory Board:   | 8,300,000 dong  |
| - Member of Supervisory Board: | 5,000,000 dong. |